

Confidentiality Agreement

The Business Broker AG entrusts:

First name: Surname: Company:
Street: Post code: Town:
Phone: E-mail:

(The "Prospect") information about company ("Company"), in particular regarding the business and the financial situation of companies (hereinafter "Protected Information") in connection with a potential takeover of the company.

The Prospect declares that he (tick **one box** only) requests the information

- In his own name and for himself or
 for or on behalf of a third party.

The Prospect would like to receive information about the following companies / mandate:

Project number: Enter title:

The prospective buyer agrees to:

1. Observe strict secrecy on proprietary information even after their return or destruction.
2. To use protected information exclusively for testing a possible takeover and not to disclose it to third parties.
3. Not to make direct contact with the seller of a company, its employees, customers, suppliers and landlords, or conduct contractual negotiations without the prior written permission from Business Broker AG.
4. To return to Business Broker AG or destroy protected information to him in writing or electronically at the conclusion of a project or the foregoing obligations remain valid even after their return or destruction.
5. To take all precautions to ensure the confidentiality and secrecy of information. To protect its access, use and misappropriation.
6. To ensure that the above points are also observed by his employees and/or consultants.

Protected information means any managerial, technical, financial or other information from companies, which are made available to the interested parties/prospect. Protected information is also the intention of selling per se. Information that is already generally known or is common knowledge without violating the above points or can be made known by a third party without breaching an obligation of confidentiality are not considered as confidential. Likewise, information already available in the marketing and promotional materials are not considered as confidential. In the event of a breach of the agreement resulting from this agreement, the Prospect is liable for damages.

If the prospect receives information either now or later by e-mail, post, fax or phone regarding other companies/office of Business Broker AG, he agrees with the information request that information contained in this confidentiality agreement is binding for all other companies/office of Business Broker AG.

Town: Date:

Name: Signature: